Past Seminars

2020/2021

17 March 2021 – Alessio Saretto, University of Texas at Dallas
“Endogenous Option Pricing” (with Andrea Gamba)

12 March 2021 – Steve Monahan, University of Utah
“Evaluating Price Informativeness and its Determinants” (with Grace H Fan, Peter R Roos and Sujesh P Nambiar)

10 March 2021 – Rene Stulz, Ohio State University
“Do Firms with Specialized M&A Staff Make Better Acquisitions?” (with Sinan Gokkaya and Xi Liu)

3 March 2021 – Jonas Heese, Harvard University Business School
“When Executives Pledge Integrity: The Effect of the Accountants’ Oath on Firms Financial Reporting” (with Gerardo Pérez-Cavazos and Caspar David Peter)

3 March 2021 – Kari Lukka, University of Turku, Finland
“Safeguarding the Unknown? Practical Meaning of Research Quality in the Performance Measurement Era at Universities” (with David S Bedford and Markus Granlund)

24 February 2021 – Ian Appel, Carroll School of Management, Boston College
“Environmental Externalities of Hedge Fund Activism” (with Pat Akey)

19 February 2021 – Ellen (Yazhou) He, Alliance Manchester Business School
“Communications in Proxy Contests”

17 February 2021 – Hong Zhang, Tsinghua University
“An Anatomy of Characteristics in Dynamic Trading” (with Tao Huang and Matthew Spiegel)

10 February 2021 – Alexander F Wagner, University of Zurich
“The Intangibles Song in Takeover Announcements: Good Tempo, Hollow Tune” (with Zoran Filipovic)

3 February 2021 – Avanidhar Subrahmanyam, University of California at Los Angeles
“Momentum, Reversals, and Investor Clientele” (with Andy CW Chui and Sheridan Titman)

16 December 2020 – Irem Demirci, Nova School of Business and Economics
“Hand to Mouth: Financial Stress and Food Insecurity” (with Alexander W Butler, Umit G Gurun and Yessenia C Tellez)

9 December 2020 – Yan Wang, McMaster University
“Labor-Capital Substitution and Capital Structure: Evidence from Automation” (with Jiaping Qiu and Chi Wan)

4 December 2020 – Chris Armstrong, University of Pennsylvania
“Executive Compensation Contract in the Presence of Adverse Selection” (with Luzi Hail and Rachel Xi Zhang)

2 December 2020 – Weikai Li, Singapore Management University
“Is Carbon Risk Priced in the Cross-Section of Corporate Bond Returns?” (with Tinghua Duan and Quan Wen)
25 November 2020 – Yunzhi Hu, North Carolina at Chapelhill
“Intermediary Financing without Commitment” (with Felipe Varas)

20 November 2020 – Anna Costello, University of Michigan
“Discrimination in the Payments Chain” (with Michael Minnis)

18 November 2020 – Paul Gompers, Harvard University
“Covid-19 and its effect on Private Equity and Venture Capital” (with Steven N Kaplan and Vladimir Mukharlyamov)

11 November 2020 – Kewei Hou, Ohio State University
“Security Analysis: An Investment Perspective” (with Haitao Mo, Chen Xue and Lu Zhang)

4 November 2020 – Matthew C Ringgenberg, University of Utah
“Reusing Natural Experiments” (with Davidson Heath, Mehrdad Samadi and Ingrid M Werner)

28 October 2020 – Niels Gormsen, University of Chicago
“Duration-Driven Returns” (with Eben Lazarus)

23 October 2020 – Frank Moers, Maastricht University
“Tacit Knowledge, Audit Quality, and Talet Identification” (with Isabella Grabner and Judith Künneke)

21 October 2020 – Ilona Babenko, Arizona State University
“Regulating CEO Pay: Evidence from the Non-Profit Revitalization Act” (with Benjamin Bennett and Rik Sen)

14 October 2020 – Jorge Cruz Lopez, Western University Canada
“Joint Determination of Counterparty and Liquidity Risk in Payment Systems” (with Charles M Khan and Gabriel Rodriguez)

7 October 2020 – Dmitriy Muravyev, Michigan State University
“Market Return Around the Clock: A Puzzle” (with Oleg Bondarenko)

30 September 2020 – Karin Thornburn, Norwegian School of Economics
“Ownership, Wealth, and Risk-taking: Evidence on Private Equity Fund Managers” (with Carsten Bienz and Uwe Walz)

25 September 2020 – Andrea Pawliczek, University of Missouri
“Voluntary Performance Disclosures in the CD&A” (with Heidi A Packard and A Nicole Skinner)

2019/2020

19 June 2020 – Pedro Barroso, University of New South Wales
“Let the Parametric Phoenix Fly” (with Jurij-Andrei Reichenecker and Michael Reichenecker)

12 June 2020 – Ethan Rouen, Harvard Business School
“Information Inequality” (with Miao Liu)

3 June 2020 – Chris Chapman, University of Bristol
“Control as Seduction: Gamification at Foursquare” (with Wai Fong Chua and Tanya Fielder)

29 May 2020 – Matthias Breuer, Columbia Business School
“Mandated Financial Reporting and Corporate Innovation” (with Christian Leuz and Steven Vanhaverbeke)
6 March 2020 – **Garen Markarian**, WHU-Otto Beisheim School of Management
“Information Shocks and the Post-Earnings Announcement Drift” (with Manuel Becerra)

28 February 2020 – **Karim Abadir**,  
“Solving the “Forward-Premium Puzzle” of Finance” (with Gabriel Talmain)

21 February 2020 – **Kjell G Nyborg**, University of Zurich  
“Rep Rates and the Collateral Spread Puzzle”

6 December 2019 – **Elena Simintzi**, University of North Carolina  
“Shielding Firm Value: Employment Protection and Process Innovation” (with Jan Bena and Hernán Ortiz-Molinab)

4 December 2019 – **Yves Gendron**, Universite Laval, Quebec  
“Office Design Processes, Strategizing and Time Intermingling: Shaping Spaces and Minds within Public Accounting Firms” (with Claire-France Picard and Sylvain Durocher)

27 November 2019 – **Felix Vetter**, London School of Economics  
“Peer Review Mandates and CPA Entrepreneurship”

22 November 2019 – **Juanita Gonzalez-Uribe**, London School of Economics  
“The Effect of Fiscal Stimulus for Small Firms during Crises: Evidence from a Targeted Credit Guarantee Scheme in the UK” (with Su Wang)

15 November 2019 – **Stephan Hollander**, Tilburg University  
“Sophisticated Individual Investors” (with Robin Litjens and Oliver Spalt)

8 November 2019 – **Vikas Agarwal**, Georgia State University  
“Unobserved Performance of Hedge Funds” (with Stefan Ruenzi and Florian Weigert)

6 November 2019 – **Dimos Andronoudis**, University of Bristol  
“Capitalization of R&D under IFRS: A Variance Decomposition Analysis” (with Fanis Tsoligkas)

25 October 2019 – **David Veenman**, University of Amsterdam  
“Crowdsourced Earnings Expectations and the Salience of Sell-Side Forecast Bias” (with Sandra Schafhäutle)

18 October 2019 – **Kristoph Kleiner**, Indiana University  
“Gaining the (Over)Confidence to Start your Business” (with Isaac Hacamo)

16 October 2019 – **Dyaran Bansraj**, Erasmus University of Rotterdam  
“How does private equity ownership aﬀect acquisition performance?”

11 October 2019 – **Guillaume Vuillemey**, HEC Paris  
“The Private Production of Safe Assets” (with Marcin Kacperczyk)

20 September 2019 – **Dan Amiram**, Tel Aviv University  
“Does Financial Reporting Misconduct Pay Off Even When Discovered?” (with Serene Huang and Shiva Rajgopal)

19 September 2019 – **Caroline Flammer**, Boston University  
“Improving the Corporate Governance of Non-Profits: Evidence from a Randomized Program in Healthcare in the Democratic Republic of Congo” (with Anicet A Fangwa, Marieke Huysentruyt and Bertrand V Quelin)
2018/2019

23 August 2019 – Heather Anderson, Monash University, Australia
“High-dimensional Predictive Regression in the Presence of Cointegration” (with Bonsoo Koo, Myung Hwan Seo and Wenying Yao)

28 June 2019 – Bruce Grundy, University of Melbourne
“The Importance of Sovereign Reference Rates for Corporate Debt Issuance: Mind the Gap” (with Sjoerd van Beckum and Patrick Verwijmeren)

21 June 2019 – Utpal Bhattacharya, Hong Kong University of Science and Technology
“Spillovers in Prices: The Curious Case of Haunted Houses” (with Daisy Huang and Kasper Meisner Nielsen)

19 June 2019 – Geraldo Cerqueiro, Catolica Lisbon School of Business and Economics
“Debtor Protection, Credit Redistribution, and Income Inequality” (with Hamid Boustanifar and Maria Fabiana Penas)

14 June 2019 – James Myers, University of Tennessee
“Improving Earnings Predictions with Machine Learning” (with Joshua O S Hunt and Linda A Myers)

7 June 2019 – Joachim Grammig, Universitat Tubingen Germany
“Empirical Asset Pricing with Multi-Period Disaster Risk. A Simulation-Based Approach” (with Jante Sönksen)

5 June 2019 – Florian Nagler, Bocconi University
“Inventory Capacity and Corporate Bond Offerings” (with Giorgio Ottonello)

17 May 2019 – Söhnke Bartram, University of Warwick
“Currency Anomalies” (with Leslie Djuranovik and Anthony Garratt)

15 May 2019 – Olga Devive, Maastricht University
“Who is my Street Peer? The Relevance of using Adjusted Accounting Metrics for Peer Selection in Multiple Valuation” (with Annelies Renders and Mathijs Van Peteghem)

10 May 2019 – Zacharias Sautner, Frankfurt School of Finance and Management
“Limited Attention to Detail in Financial Markets” (with Henrik Cronqvist and Tomislav Ladika)

3 May 2019 – Cathy Shakespeare, University of Michigan Ross School

1 May 2019 – Zhigang Feng, University of Nebraska at Omaha
“Sovereign Default, TFP, Financial and Fiscal Frictions” (with Manuel Santos)

27 March 2019 – Gyongyi Loranth, University of Vienna
“Bank Resolution Regimes: Risk Shifted and Resolution Efficiency” (with Albert Banal-Estañoly, Julian Kolmz)

15 March 2019 – Jonas Heese, Harvard University
“Labor Unemployment Insurance and Employee Misconduct” (with Gerardo Perez Cavazos)

13 March 2019 – Tom Auld, University of Cambridge
“The Behaviour of Betting and Currency Markets on the Night of the EU Referendum” (with Oliver Linton)
6 March 2019 – **Yuri Tserlukevich**, Arizona State University
“Competition, No-Arbitrage, and Systematic Risk” (with Ilona Babenko and Oliver Boguth)

1 March 2019 – **Benjamin Golez**, University of Notre Dame
“Home-Country Media Slant and Equity Pieces” (with Rasa Karapandza)

15 February 2019 – **David Denis**, University of Pittsburgh
“Persistent Operating Losses and Corporate Financial Policies” (with Stephen B McKeon)

18 January 2019 – **Laurence van Lent**, Frankfurt School of Finance and Management
“Firm-Level Political Risk Measurement and Effects” (with Tarek A Hassan, Stephan Hollander and Ahmed Tahoun)

7 December 2018 - **Hans Degryse**, KU Leuven Belgium
“Inspect What You Expect To Get Respect. Can Bank Supervisors Kill Zombie Lending?”

30 November 2018  - **Geoffrey Tate**, University of North Carolina
“Friends During Hard Times: Evidence from the Great Depression”

28 November 2018  - **Paul Hribar**, University of Iowa
“GAAP Restrictions and Voluntary Disclosure” (with Richard Mergenthaler, Aaron Roeschley, Spencer Young and Chris X Zhao)

23 November 2018 - **Jenny Chu**, Cambridge University
“New Product Announcements, Innovation Disclosure and Firm Performance” (with Reuven Lehavy, Kai Wei Hui and Yuan He)

7 November 2018 - **Jay Jung**, Cass Business School
“An Analyst by Any Other Surname: Surname Favorability and Market Reaction to Analyst Forecasts” (with Alok Kumar, Sonya S Lim and Choong-Yuel Yoo)

2 November 2018 - **Kim Christensen**, Aarhus University Denmark
“The Drift Burst Hypothesis” (with Roel Oomen and Roberto Reno)

26 October 2018  - **Allison Nicoletti**, The Warton School, University of Pennsylvania
“Executive Stock Options and Bank Risk-Taking” (with Chris Armstrong and Frank Zhou)

24 October 2018 - **Yusiyu Wang**, Tilburg University
“Investor Political Beliefs and Firm Disclosures: Evidence from the Umbrella Movement”

19 October 2018 - **Ties de Kok**, Tilburg University
“Reporting Frequency and Market Pressure: Evidence from Crowdfunding”

17 October 2018 - **Aytekin Ertan**, London Business School
“Financial Intermediation through Financial Disintermediation: Evidence from the ECB Corporate Sector Purchase Programme”

12 October 2018 - **Neeltje van Horen**, Bank of England UK
“All You Need is Cash: Corporate Cash Holdings and Investment after the Financial Crisis”

14 September 2018 - **Rustom Irani**, University of Illinois
“The Rise of Shadow Banking: Evidence from Capital Regulation” (with Rajkamal Iyer, Ralf R Meisenzahl and Jose-Luis Peydro)